

How To Invest In Reg-CF Offering

1. Visit examplecompany.sppx.io

Helpful tips:

- Use a desktop web browser. *Chrome is preferred*
- Use the same device to complete all the steps listed here.
- Enter amounts as whole numbers, no decimals.

2. Register a username

Log in / Register

Create new account

Log in

Request new password

A. Create new account

- Username
- Email address
- First Name, Last Name
- Initials
- Street address
- Complete CAPTCHA
- · Consent to electronic delivery
- Click Create new account

B. Confirm email address C. Create password

i. Search inbox *AND SPAM* for confirmation email

FROM: noreply SUBJECT: "Account details for <username> at Silicon Prairie Portal & Exchange"

ii. Click link in email

3. Click "Invest Now"



4. Investor Certification

- A. Enter Income *Whole number, no decimals*
- B. Enter Net Worth *Whole number, no decimals*
- C. Enter Other *Total amount of Reg-CF investments you've made in the past 12 months*
- D. Select Yes *Acknowledge you understand the risk*

E. Click "Accept"

Income * Annual Income is required for calculating the maximum investment amounts for inter-state crowdfunding (REG-CF)
Net Worth *
[In calculating your net worth, you may include equity in personal property, real estate (other than your primary residence), cash, short term investments, stock and securities, which equity should be based on the fair market value of such property minus debt secured by such property. You must exclude the value of your primary residence in the calculation, but you may likewise exclude the balance of any mortgage or other indebtedness secured by your primary residence in an aggregate amount up to the estimated fair market value of your primary residence, except if the borrowing occurs in the 60 days prior to the time of the sale of securities and is not in connection with the acquisition of your primary residence.]
Other Other Please include ALL other Regulation Crowd Funding (REG-CF) investments you have made in the past 12 months on any other portal.
 Director, Officer, or Control Person Iam a Director, Officer or Control Person of this entity and therefore am considered accredited for the purpose of this investment. I acknowledge that I understand the risk: No Yes
5. Complete Investor Profile A. Click "investor profile" link
 You are now certified for REGCF. Please complete you <u>investor profile</u> before making any investments. As an Individual Non-Accredited Investor you may invest up to \$20,000 in this REG-CF offering on a rolling 12-month basis <u>based on your reported income, net worth and outside investments as well as your accreditation status</u> and <u>your prior investments here</u>. No open pledges found.
B. Enter ONLY these required Investor Tab items: Personal Investor

- i. Confirm ownership type *Individual is most popular*
- ii. Confirm Reg-CF box is checked *or select Accredited and self-attest to your qualification*
- iii. Add Date Of Birth
- iv. Add Tax ID

C. Scroll to bottom and click "Save" Save



6. Return to Offering Page



Click on company logo



7. Click "Invest Now"

Stop sending me campaign updates Raised to Date: \$112,000 16 Investors Interes	0 sted
Funded:	56%

8. Make A Pledge

A. Click acknowledgements

B. Type in Pledge amount *a Suggested Investment amount is pre-filled*

C. Click "Pledge" Pledge

As an Individual Non-Accredited Investor you may invest up to \$5,000 in this REG-CF offering on a rolling 12-month basis based on your reported income, net worth and outside investments as well as your accreditation status and your prior investments here.
 No open pledges found.

Pledge support for Example Company REG-CF Offering (EX-CF-2022)

Minimum Investment	Suggested Investment	Additional Increments	Maximum Investment	Exemption
\$600	\$1,200	\$300 \$5,00		REGCF

New pledge of Individual Support

- I hereby acknowledge that I have reviewed the <u>educational materials</u> provided by this portal.
- I hereby acknowledge that I understand that the entire amount of my investment may be lost and I am in a financial condition to bear the loss of the investment
- I hereby acknowledge that I understand that there are restrictions on my ability to cancel my investment commitment
- l hereby acknowledge that I understand that I may not be able to resell my securities purchased in this company



9. Sign Subscription Agreement



A. Select source of funds *Cash is most popular*

B. Type name in /s/ signature field

C. Click "Sign" Sign

Subscription Agreement

Your pledge was auto-approved.
Sign Subscription 1

Investor Subscription TXID: 20220117-1889 for \$1,200

SOURCE OF FUNDS

Pursuant to The Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act (USA PATRIOT ACT) of 2001, please indicate the source of funds used to purchase the securities subscribed for herein:

FAILURE TO RESPOND TO THIS INQUIRY WILL RESULT IN A REJECTION OF YOUR SUBSCRIPTION AGREEMENT.

0	Cash
0	CD
0	Liquidation
0	Margin or Bank Loan
0	Money Market
0	Other - explain:

E-Sign as an Individual

FIRST-NAME LAST-NAME

/s/ [______.

I am a Director, Executive Officer or Control Person of the company in which I/We are investing



* Enter your full name. By clicking on Sign you are hereby consenting to use a digital signature as defined by the ESIGN act of 2000

Upload Scanned Agreement

Upload Manually Signed Version Available from Issuer

Choose File No file chosen

Upload

You DO NOT need to upload Scanned Agreement if you Typed your name to sign

10. Fund Your Pledge



A. Click each box to open the instructions for that funding option B. Follow the instructions to Fund the investment

Funding

CLICK HERE TO REVIEW AGREEMENT]
Please select from the options below to fund your \$1,200 pledge in Example Company REG-CF Offering.
Fund with ACH bank transfers
Fund with AltolRA account
Fund by check
Fund by wire transfer

After you Fund the investment you can view the status of the investment from your Investor Dashboard.

Need help? Send an email to **clientservices@sppx.io**



How To View Investment Status

- 1. Log in to sppx.io
- 2. Navigate to Investor Dashboard



Investor Dashboard

My Investment Activity on Example Company;

Status: Funding in progress

TXID	OFFERING	AMOUNT	INTEREST	ACTIONS
20220117-1889	Example Company REG-CF Offering	\$ 1,200	200 shares	[Subscribe]

Status will update to "Funded" when monies have cleared.

Need help? Send an email to **clientservices@sppx.io**